

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>The Resource Training Center Inc.</u>	
<hr/>		
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and <i>doing business as</i> names</small>	<u>DBA Christopher's Reason</u>	
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>11-3411856</u>	
<hr/>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>4521 Arthur Kill Road</u>	
	<u>Staten Island, NY 10309</u>	
	<small>Number, Street, City, State & ZIP Code</small>	<small>P.O. Box, Number, Street, City, State & ZIP Code</small>
	<u>Richmond</u>	Location of principal assets, if different from principal place of business
	<small>County</small>	
		<small>Number, Street, City, State & ZIP Code</small>
<hr/>		
5. Debtor's website (URL)	<u></u>	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>		

Debtor **The Resource Training Center Inc.**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **The Resource Training Center Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor

Relationship

District

When

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor	The Resource Training Center Inc.	Case number (if known)
	Name	
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million
		<input type="checkbox"/> \$1,000,000,001 - \$10 billion
		<input type="checkbox"/> \$10,000,000,001 - \$50 billion
		<input type="checkbox"/> More than \$50 billion

Debtor **The Resource Training Center Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 30, 2023**
MM / DD / YYYY**X /s/ Ann Marie Perrotto**
Signature of authorized representative of debtor

Title **President and Chief Executive Officer****Ann Marie Perrotto**
Printed name**18. Signature of attorney****X /s/ Jacquelyn S. Loftin, Esq.**
Signature of attorney for debtorDate **May 30, 2023**
MM / DD / YYYY**Jacquelyn S. Loftin, Esq. jsl@lhmlawfirm.com**
Printed name**LaMonica Herbst & Maniscalco, LLP**
Firm name**3305 Jerusalem Avenue, Suite 201
Wantagh, NY 11793**
Number, Street, City, State & ZIP CodeContact phone **516-826-6500**Email address **jsl@lhmlawfirm.com**

Bar number and State

Fill in this information to identify the case:Debtor name The Resource Training Center Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 30, 2023**X /s/ Ann Marie Perrotto**

Signature of individual signing on behalf of debtor

Ann Marie Perrotto

Printed name

President and Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **The Resource Training Center Inc.**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
500 Eighth Avenue LLC c/o Rose & Rose Law 291 Broadway, 13th Floor New York, NY 10007		Disputed default of a previous lease	Contingent Unliquidated Disputed			\$1,218,183.33
Internal Revenue Service PO Box 7346 Philadelphia, PA 19104			Contingent Unliquidated Disputed			\$1,200,000.00
NYS Department of Labor State Office Campus, B-12 Rm 256 Albany, NY 12240-0356		Corporate Tax				\$134,399.00
NYS Department of Labor State Office Campus, B-12 Rm 256 Albany, NY 12240-0356		Corporate Tax	Unliquidated			\$131,279.00
Synchrony Bank PO Box 960061 Orlando, FL 32896-0061	Sewing and More					\$10,422.00
TenEleven, LLC PO Box 13709 Birmingham, AL 35202		Software Maintenance, Support and Hosting	Contingent Unliquidated Disputed			\$83,629.00

Fill in this information to identify the case:

Debtor name **The Resource Training Center Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	612,544.73
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	612,544.73

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	0.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	1,465,678.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	1,312,234.33
4. Total liabilities Lines 2 + 3a + 3b	\$	2,777,912.33

Fill in this information to identify the case:

Debtor name The Resource Training Center Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	TD Bank 126 Page Ave Staten Island, NY 10309	Business Checking - Operating	8533	\$51,400.00
3.2.	TD Bank 126 Page Ave Staten Island, NY 10309	Business Checking- CR	4755	\$6,600.00
3.3.	TD Bank 126 Page Ave Staten Island, NY 10309	Business Check Premier -Payroll	2488	\$4,250.00
3.4.	TD Bank 126 Page Ave Staten Island, NY 10309	Business Checking-BR Sat	5551	\$575.00

4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$62,825.00

Part 2: Deposits and Prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.

Debtor **The Resource Training Center Inc.**
Name

Case number (If known) _____

☐ Yes Fill in the information below.**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes Fill in the information below.**11. Accounts receivable**

11a. 90 days old or less:	<u>0.00</u>	-	<u>0.00</u>	=	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>519,219.73</u>	-	<u>0.00</u>	=....	<u>\$519,219.73</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$519,219.73**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes Fill in the information below.**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes Fill in the information below.**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture <u>Office Furniture</u>	<u>\$0.00</u>		<u>\$5,000.00</u>

40. Office fixtures**41. Office equipment, including all computer equipment and communication systems equipment and software**

Debtor **The Resource Training Center Inc.** Case number (If known) _____
 Name

Computers, Printers and iPads **\$0.00** **\$10,000.00**

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$15,000.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2020 Audi Q7- Leased vehicle	\$0.00		\$0.00
47.2.	2022 Honda Odyssey- Leased vehicle	\$0.00		\$0.00
47.3.	2016 Nissan NV Van	\$0.00		\$15,500.00

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$15,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

Debtor **The Resource Training Center Inc.**
Name

Case number (If known) _____

- ☐ No. Go to Part 10.
- ☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 4521 Aruthur Kill Road Staten Island, NY 10309		\$0.00		\$0.00
55.2. 408 77th Street B 2 Brooklyn, NY 11204		\$0.00		\$0.00
55.3. 8201 Rockaway Blvd., Suite 120 Ozone Park, NY 11416		\$0.00		\$0.00
55.4. 93 Irvington Street Staten Island, NY 10312		\$0.00		\$0.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.0057. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes Fill in the information below.

Part 11: All other assets70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
- ☐ Yes Fill in the information below.

Debtor **The Resource Training Center Inc.**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$62,825.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$519,219.73</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$15,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$15,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$612,544.73</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$612,544.73</u>

Date of Service - Start: 01/01/2022

Resource Counseling Center Live

Payments and Charges by Payer Details

Date of Service - End: 12/31/2022

Programs: TRCC Bay Ridge, TRCC Staten Island

Locations: TRCC Bay Ridge; TRCC Staten Island

Payers: [All Insurances]

Visit Status = [Open and Closed Visits]

First Billed Insurance	Ins. Code	Customary Charge	Contractual Charge	Payment	Contr %
1199	1199	\$12,109.19	\$878.20	\$5,447.25	620.27%
AETNA	AE	\$26,182.96	\$794.74	\$9,982.07	1,256.02%
AFFINITY BEACON HEALTH STRATEG	AFF-INST	\$3,837.68	\$175.64	\$0.00	0.0%
BCBS ANTHEM INSTITUTIONAL	BCBSNYANT	\$3,424.14	\$1,932.04	\$0.00	0.0%
BCBS BHO	BCBSBHO	\$5,986.40	\$0.00	\$546.00	
BCBS EMPIRE INSTITUTIONAL	BCBSEMP-INST	\$479,909.56	\$24,538.53	\$468,683.67	1,909.99%
BCBS Empire Professional	BCBS Empire	\$70,912.28	\$2,810.24	\$23,326.59	830.06%
DWI Assessment	DWI	\$9,919.98	\$0.00	\$0.00	
Emblem Health Beacon Health Op	Emb BHO	\$71,832.09	\$8,171.62	\$96,942.29	1,186.33%
FIDELIS CARE NEW YORK-INST	FIDCA-I	\$679,964.65	\$34,694.51	\$685,541.13	1,975.94%
FIDELIS CARE PPO	FIDCARE-PPO	\$2,998.00	\$175.64	\$1,614.51	919.22%
GHI-PPO Emblem	GHI PPO	\$5,999.01	\$0.00	\$120.00	
HEALTH FIRST MANAGED CARE-INST	HFMC-I	\$623,189.99	\$31,357.35	\$533,896.41	1,702.62%
Health First MDC	HFMD	\$605.60	\$0.00	\$102.47	
HEALTH FIRST SILVER LEAF	HEALTH FIRST	\$24,799.17	\$7,903.80	\$21,622.76	273.57%
HEALTH PLAN OF GREATER NY-INST	HIP-INST	\$285,324.02	\$11,811.39	\$178,908.52	1,514.71%
HEALTH PLUS AN AMERIGROUP CO	HP-PROF	\$12,024.52	\$1,756.40	\$370.55	21.1%
MAGNACARE-PROF	MC-P	\$28,464.18	\$1,580.76	\$0.00	0.0%
MEDICAID	ME	\$91,027.51	\$4,537.99	\$77,709.00	1,712.41%
METROPLUS-INST BHO	MET-INST	\$116,553.66	\$7,510.90	\$114,933.92	1,530.23%
METROPLUS-P	MET-P	\$17,677.44	\$0.00	\$7,607.68	
OXFORD-UH	OXF-UH	\$1,029.46	\$0.00	\$14.50	
UNITED HEALTH CARE (DO NOT USE	UHCDO NOT U	\$11,878.19	\$1,229.48	\$8,143.63	662.36%
United HealthCare MC Community	UHC MC	\$104,170.71	\$3,714.60	\$104,023.50	2,800.4%
UNITEDHEALTHCARE DUAL COMPLETE	UHC DUAL	\$157.46	\$0.00	\$0.00	
[Responsible Party]		\$122,520.85	\$1,580.76	\$75,415.75	4,770.85%
Totals	Patients = 398 # Charts = 412 # Visits = 15,265	\$2,812,498.70	\$147,154.59	\$2,414,952.20	1,641.1%

Contractual Amounts are set in the Procedure screen and take into account Procedure Variation options of Program, County, and Credential. Customary Amounts are the value from the Charge Entry screen. Only Payments are shown - no Write-Offs or Unapplied Payments are included.

\$2,665,344.11

\$250,391.91

Date of Service - Start: 01/01/2023

Resource Counseling Center Live

Payments and Charges by Payer Details

Date of Service - End: 05/29/2023

Programs: TRCC Bay Ridge, TRCC Staten Island

Locations: TRCC Bay Ridge; TRCC Staten Island

Payers: [All Insurances]

Visit Status = [Open and Closed Visits]

First Billed Insurance	Ins. Code	Customary Charge	Contractual Charge	Payment	Contr %
1199	1199	\$175.64	\$175.64	\$0.00	0.0%
AETNA	AE	\$7,467.06	\$0.00	\$1,566.53	
BCBS BHO	BCBSBHO	\$1,889.42	\$0.00	\$546.00	
BCBS EMPIRE INSTITUTIONAL	BCBSEMP-INST	\$217,396.28	\$8,342.28	\$184,387.98	2,210.28%
BCBS Empire Professional	BCBS Empire	\$14,556.82	\$1,053.84	\$3,237.80	307.24%
DWI Assessment	DWI	\$8,817.76	\$0.00	\$0.00	
Emblem Health Beacon Health Op	Emb BHO	\$47,414.87	\$2,107.68	\$45,976.66	2,181.39%
FIDELIS CARE NEW YORK-INST	FIDCA-I	\$236,913.36	\$16,542.55	\$216,711.65	1,310.03%
FIDELIS CARE PPO	FIDCARE-PPO	\$5,843.90	\$175.64	\$5,209.62	2,966.08%
HEALTH FIRST MANAGED CARE-INST	HFMC-I	\$303,892.48	\$10,133.56	\$232,043.58	2,289.85%
HEALTH FIRST SILVER LEAF	HEALTH FIRST	\$9,310.76	\$2,810.24	\$7,052.16	250.95%
HEALTH PLAN OF GREATER NY-INST	HIP-INST	\$13,995.71	\$1,932.04	\$757.20	39.19%
MAGNACARE-PROF	MC-P	\$56,996.81	\$2,634.60	\$0.00	0.0%
MEDICAID	ME	\$118,272.70	\$4,728.58	\$46,740.20	988.46%
METROPLUS-INST BHO	MET-INST	\$20,248.90	\$351.28	\$16,787.40	4,778.92%
METROPLUS-P	MET-P	\$4,684.39	\$0.00	\$2,192.42	
Molina Affinity	Molina AFF	\$20,017.76	\$1,431.28	\$0.00	0.0%
UNITED HEALTH CARE (DO NOT USE)	UHCDO NOT U	\$4,307.98	\$175.64	\$0.00	0.0%
United HealthCare MC Community	UHC MC	\$17,556.42	\$2,375.50	\$9,118.76	383.87%
United HealthCare Professional	UHC Prof	\$1,162.72	\$0.00	\$0.00	
[Responsible Party]		\$45,015.82	\$1,580.76	\$8,230.68	520.68%
Totals	Patients = 200 # Charts = 203 # Visits = 5,236	\$1,155,937.56	\$56,551.11	\$780,558.64	1,380.27%

Contractual Amounts are set in the Procedure screen and take into account Procedure Variation options of Program, County, and Credential. Customary Amounts are the value from the Charge Entry screen. Only Payments are shown - no Write-Offs or Unapplied Payments are included.

\$1,099,386.45

\$318,827.81

\$50,000.00

\$268,827.81

Fill in this information to identify the case:

Debtor name **The Resource Training Center Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Audi Brooklyn <small>Creditor's Name</small> 653-665 65th Street Brooklyn, NY 11220 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 6/17/2020 Last 4 digits of account number 1989 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2020 Audi Q7- Leased vehicle Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00

2.2	Honda dba Plaza Honda <small>Creditor's Name</small> 2722 Nostrand Avenue Brooklyn, NY 11210 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 5971 Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien 2022 Honda Odyssey- Leased vehicle Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$0.00	\$0.00
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Debtor **The Resource Training Center Inc.**

Name

Case number (if known)

☒ No☐ Contingent☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$0.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entity

Fill in this information to identify the case:Debtor name **The Resource Training Center Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19104	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$1,200,000.00	\$1,200,000.00
	Date or dates debt was incurred Last 4 digits of account number 1856 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address NYS Department of Labor State Office Campus, B-12 Rm 256 Albany, NY 12240-0356	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$131,279.00	\$131,279.00
	Date or dates debt was incurred Last 4 digits of account number 5085 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Corporate Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	The Resource Training Center Inc.	Case number (if known)	
	Name		

2.3	Priority creditor's name and mailing address NYS Department of Labor State Office Campus, B-12 Rm 256 Albany, NY 12240-0356	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$134,399.00	\$134,399.00
	Date or dates debt was incurred	Basis for the claim: Corporate Tax		
	Last 4 digits of account number 5085	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
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3.1	Nonpriority creditor's name and mailing address 500 Eighth Avenue LLC c/o Rose & Rose Law 291 Broadway, 13th Floor New York, NY 10007	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$1,218,183.33	
	Date(s) debt was incurred	Basis for the claim: Disputed default of a previous lease		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.2	Nonpriority creditor's name and mailing address American Express World Financial Center 200 Vesey Street New York, NY 10285	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	
	Date(s) debt was incurred	Basis for the claim: Revolving Credit		
	Last 4 digits of account number 2008	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.3	Nonpriority creditor's name and mailing address American Express World Financial Center 200 Vesey Street New York, NY 10285	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	
	Date(s) debt was incurred	Basis for the claim: Revolving Credit		
	Last 4 digits of account number 3004	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.4	Nonpriority creditor's name and mailing address Synchrony Bank PO Box 960061 Orlando, FL 32896-0061	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$10,422.00	
	Date(s) debt was incurred	Basis for the claim:		
	Last 4 digits of account number 8351	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.5	Nonpriority creditor's name and mailing address TenEleven, LLC PO Box 13709 Birmingham, AL 35202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$83,629.00	
	Date(s) debt was incurred	Basis for the claim: Software Maintenance, Support and Hosting		
	Last 4 digits of account number NY01	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **The Resource Training Center Inc.**

Name

Case number (if known)

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts5a. \$ **1,465,678.00**5b. + \$ **1,312,234.33**5c. \$ **2,777,912.33**

Fill in this information to identify the case:

Debtor name **The Resource Training Center Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1.	State what the contract or lease is for and the nature of the debtor's interest	408 77th Street Basement 1 , Brooklyn, NY 11209	
	State the term remaining	4 months	
	List the contract number of any government contract	_____	408 Associates LLC 408 77th Street Brooklyn, NY 11209
<hr/>			
2.2.	State what the contract or lease is for and the nature of the debtor's interest	2020 Audi Q7	
	State the term remaining	4 months	
	List the contract number of any government contract	_____	Audi Brooklyn 653-665 65th Street Brooklyn, NY 11220
<hr/>			
2.3.	State what the contract or lease is for and the nature of the debtor's interest	4521 Arthur Kill Road Staten Island, NY 10309	
	State the term remaining	3 months	
	List the contract number of any government contract	_____	Enbar LLC 4060 Amboy Road Staten Island, NY 10309
<hr/>			
2.4.	State what the contract or lease is for and the nature of the debtor's interest	3 Savin IM 2500 & 1 Savin IM C4500 Copiers	
	State the term remaining		
	List the contract number of any government contract	_____	Great American Financial Services PO Box 660831 Dallas, TX 75266
<hr/>			

Debtor 1 **The Resource Training Center Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **2022 Honda Odyssey**

State the term remaining **12 Months**

List the contract number of any government contract _____

**Honda dba Plaza Honda
2722 Nostrand Avenue
Brooklyn, NY 11210**

2.6. State what the contract or lease is for and the nature of the debtor's interest **93 Irvington Street
Staten Island, NY 10312**

State the term remaining _____

List the contract number of any government contract _____

**Nicole O'Donnell
131 Swaim Avenue
Staten Island, NY 10312**

2.7. State what the contract or lease is for and the nature of the debtor's interest **82-01 Rockaway Blvd,
Ozone Park, NY 11416**

State the term remaining _____

List the contract number of any government contract _____

**Wallach Realty Co
c/o Leemar Management Cor
11 Sunrise Plaza Ste 200
Valley Stream, NY 11580-6124**

Fill in this information to identify the case:

Debtor name **The Resource Training Center Inc.**

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name The Resource Training Center Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

For prior year:
From 7/01/2022 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$2,049,654.00

For year before that:
From 7/01/2021 to 6/30/2022

☒ Operating a business

☐ Other _____

\$2,732,050.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. **See attached schedule 1**

\$0.00

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____

Debtor **The Resource Training Center Inc.**

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. 500 Eight Avenue Limited Liability Company v. Resource Training Center Inc., Donna Mae Depola 160028/2016		Supreme Court of the State of New York New York County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

Debtor **The Resource Training Center Inc.**

Case number (if known) _____

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	LaMonica Herbst & Maniscalco, LLP 3305 Jerusalem Ave Ste 201 Wantagh, NY 11793		May 16, 2023 Retainer: \$10,000.00	\$10,000.00
	Email or website address			
	Who made the payment, if not debtor?			
11.2.	LaMonica Herbst & Maniscalco, LLP 3305 Jerusalem Avenue Wantagh, NY 11793		May 16, 2023 Retainer \$6004.50 Filing Fee \$1,738.00	\$7,742.50
	Email or website address			
	Who made the payment, if not debtor? Ann Marie Perrotto President and CFO			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor **The Resource Training Center Inc.**

Case number (if known) _____

☒ None.Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained.**Personal information/payroll/medical records**

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

Debtor **The Resource Training Center Inc.**

Case number (if known) _____

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Debtor **The Resource Training Center Inc.**

Case number (if known) _____

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26a.1. **Kenneth Farrell, CPA**
2462 Main Street, St 8
Bridgehampton, NY 11932-0765

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26b.1. **Alex Zambito**
The Resource Training Center
4521 Arthur Kill Road
Staten Island, NY 10309

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. **Alex Zambito**
The Resource Training Center Inc
4521 Arthur Kill Road
Staten Island, NY 10309

26c.2. **Kenneth Farrell, CPA**
2462 Main Street, St 8
Bridgehampton, NY 11932-0675

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Debtor The Resource Training Center Inc.

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 30, 2023

/s/ Ann Marie Perrotto

Signature of individual signing on behalf of the debtor

Ann Marie Perrotto

Printed name

Position or relationship to debtor President and Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Bank Account x5551

	<u>Name:</u>	<u>Date:</u>	<u>Amount:</u>
TD Bank		2/28/2023 \$	10.00
National Grid		3/9/2023 \$	101.31
Paychex		3/24/2023 \$	149.87
TD Bank		3/24/2023 \$	30.00
TD Bank		3/31/2023 \$	10.00
National Grid		4/10/2023 \$	113.81
TD Bank		4/28/2023 \$	10.00
National Grid		5/9/2023 \$	10.00
		\$	434.99

Bank Account x4755

	<u>Name:</u>	<u>Date:</u>	<u>Amount:</u>
Con Ed		3/6/2023 \$	3,488.76
Con Ed		3/7/2023 \$	406.48
National Grid		3/13/2023 \$	891.88
Verizon		3/21/2023 \$	141.98
Verizon		3/22/2023 \$	714.45
Con Ed		4/4/2023 \$	3,452.59
Con Ed		4/5/2023 \$	329.74
National Grid		4/12/2023 \$	637.83
Verizon		4/19/2023 \$	141.98
Verizon		4/25/2023 \$	701.77
Con Ed		5/3/2023 \$	3,066.20
Con Ed		5/4/2023 \$	304.94
National Grid		5/12/2023 \$	286.96
Verizon		5/19/2023 \$	141.98
Verizon		5/23/2023 \$	702.80
		\$	15,410.34

Bank Account x2488

	<u>Name:</u>	<u>Date:</u>	<u>Amount:</u>
TD Bank		2/28/2023 \$	30.00
TD Bank		3/31/2023 \$	30.00

TD Bank	4/28/2023	\$	30.00
		\$	90.00

Bank Account x8533

<u>Name:</u>	<u>Date:</u>	<u>Amount:</u>
Precision Pharmacy	2/28/2023	\$ 1,300.00
Amex Payment	2/28/2023	\$ 1,583.06
TD Bank	2/28/2023	\$ 15.70
IRS Tax Payment	3/1/2023	\$ 19,536.10
NYS Tax Payment	3/1/2023	\$ 5,735.73
Audi	3/1/2023	\$ 975.00
UNUM Life Ins	3/1/2023	\$ 411.00
Paychex	3/1/2023	\$ 149.87
Verizon Wireless	3/1/2023	\$ 140.49
Con Ed	3/1/2023	\$ 60.44
Verizon	3/1/2023	\$ 49.01
Con Ed	3/1/2023	\$ 41.08
NYS Tax Payment	3/2/2023	\$ 22,972.68
Paychex 401K	3/2/2023	\$ 1,226.91
Paychex WC Premium	3/2/2023	\$ 668.27
Paychex Invoice	3/2/2023	\$ 288.69
Techsoup	3/2/2023	\$ 110.00
SBA Loan Payment	3/6/2023	\$ 2,500.00
EZ Pass	3/6/2023	\$ 680.00
Unitedhealthcare	3/6/2023	\$ 266.50
Unitedhealthcare Medinspymnt	3/6/2023	\$ 116.80
Dept of Consumer & Worker Protection	3/6/2023	\$ 3,760.00
TD Bank	3/6/2023	\$ 30.00
TenEleven	3/7/2023	\$ 2,240.20
Verizon	3/7/2023	\$ 222.72
Paychex Invoice	3/7/2023	\$ 127.17
Verizon	3/7/2023	\$ 96.98
Verizon	3/7/2023	\$ 49.01
Techo Services	3/8/2023	\$ 4,001.00
Synchrony Bank	3/9/2023	\$ 317.00

ReadyRefresh	3/9/2023	\$	295.75
NYC Finance	3/9/2023	\$	100.00
Paychex WC Premium	3/10/2023	\$	932.82
Aflac Insurance	3/10/2023	\$	376.86
Spectrum	3/13/2023	\$	232.07
Verizon	3/14/2023	\$	48.77
NYS Tax Payment	3/15/2023	\$	5,150.18
National Grid	3/15/2023	\$	268.57
Con Ed	3/15/2023	\$	80.37
NYS Tax Payment	3/16/2023	\$	5,665.40
Paychex 401K	3/16/2023	\$	1,380.01
Paychex WC Premium	3/16/2023	\$	587.78
Paychex	3/16/2023	\$	149.87
National Grid	3/16/2023	\$	112.43
Paychex Invoice	3/17/2023	\$	296.12
Paychex	3/17/2023	\$	234.47
TD Bank	3/17/2023	\$	175.00
GreatAmerica Financial (Copy Printer)	3/20/2023	\$	1,396.58
Paychex Invoice	3/20/2023	\$	31.57
Nationwide	3/21/2023	\$	3,213.64
National Grid	3/21/2023	\$	651.30
Paychex WC Premium	3/21/2023	\$	587.78
Verizon Wireless	3/21/2023	\$	574.01
IRS Tax Payment	3/24/2023	\$	20,451.03
Honda	3/24/2023	\$	550.79
Intuit	3/24/2023	\$	217.75
Farrell & Associated Ltd.	3/24/2023	\$	10,000.00
Dept of Consumer & Worker Protection	3/24/2023	\$	3,750.00
TD Bank	3/24/2023	\$	60.00
Delta Dental	3/27/2023	\$	72.10
IRS Tax Payment	3/28/2023	\$	19,695.82
NYS Tax Payment	3/28/2023	\$	12,885.75
NYS Tax Payment	3/29/2023	\$	5,534.73
Amex Payment	3/29/2023	\$	5,445.96

Verizon Wireless	3/29/2023	\$	163.28
Paychex 401K	3/30/2023	\$	1,270.22
Paychex WC Premium	3/30/2023	\$	585.64
Paychex Invoice	3/30/2023	\$	383.98
Techsoup	3/30/2023	\$	110.00
EZ Pass	3/31/2023	\$	680.00
TD Bank	3/31/2023	\$	47.95
Amex Payment	4/3/2023	\$	4,187.87
Audi	4/3/2023	\$	975.00
NYC Buildings DOB	4/3/2023	\$	903.80
UNUM Life Ins	4/3/2023	\$	411.00
Aflac Insurance	4/3/2023	\$	376.86
Victor Fire Protection	4/3/2023	\$	254.25
Techo Services	4/5/2023	\$	4,001.00
Amex Payment	4/5/2023	\$	3,329.75
Unitedhealthcare	4/5/2023	\$	266.50
Techo Services	4/5/2023	\$	210.00
Unitedhealthcare Medinspymnt	4/5/2023	\$	116.80
Verizon	4/5/2023	\$	96.98
SBA Loan Payment	4/6/2023	\$	2,500.00
ReadyRefresh	4/7/2023	\$	383.65
Verizon	4/7/2023	\$	222.72
EZ Pass	4/7/2023	\$	80.00
Verizon	4/7/2023	\$	49.01
Synchrony Bank	4/10/2023	\$	317.00
National Grid	4/10/2023	\$	237.46
NYS Tax Payment	4/12/2023	\$	5,721.77
Amex Payment	4/12/2023	\$	443.25
Paychex	4/12/2023	\$	254.60
Spectrum	4/12/2023	\$	232.07
IRS Tax Payment	4/13/2023	\$	10,000.00
Paychex 401K	4/13/2023	\$	1,492.38
TenEleven	4/13/2023	\$	1,412.20
Paychex WC Premium	4/13/2023	\$	576.44

Paychex Invoice	4/13/2023	\$	320.12
National Grid	4/13/2023	\$	203.79
Con Ed	4/13/2023	\$	73.19
Paychex	4/14/2023	\$	204.47
Verizon	4/14/2023	\$	48.77
Paychex	4/17/2023	\$	1,380.01
LaMonica Herbst and Maniscalco LLP	4/17/2023	\$	5,000.00
TD Bank	4/17/2023	\$	30.00
NYS Tax Payment	4/18/2023	\$	11,573.37
Standard Security (PFL/DBL)	4/18/2023	\$	2,946.67
NYS Tax Payment	4/18/2023	\$	2,500.00
Nationwide	4/19/2023	\$	3,213.64
Verizon Wireless	4/19/2023	\$	615.04
GreatAmerica Financial (Copy Printer)	4/20/2023	\$	1,396.58
National Grid	4/20/2023	\$	498.89
Paychex Invoice	4/20/2023		248.42
EZ Pass	4/24/2023	\$	680.00
Intuit	4/24/2023	\$	217.75
EZ Pass	4/24/2023	\$	80.00
Farrell & Associated Ltd.	4/24/2023	\$	5,000.00
TD Bank	4/24/2023	\$	30.00
Honda	4/25/2023	\$	550.79
Delta Dental	4/25/2023	\$	72.10
Paychex	4/26/2023	\$	254.60
NYS Tax Payment	4/27/2023	\$	6,028.67
Paychex 401K	4/27/2023	\$	1,317.50
Paychex WC Premium	4/27/2023	\$	583.71
Paychex Invoice	4/27/2023	\$	447.41
Aflac Insurance	4/28/2023	\$	376.86
TD Bank	4/28/2023	\$	29.27
Audi	5/1/2023	\$	975.00
UNUM Life Ins	5/1/2023	\$	446.00
ReadyRefresh	5/1/2023	\$	301.72
Verizon Wireless	5/1/2023	\$	142.49

Pitney Bowes	5/1/2023	\$	108.99
Amex Payment	5/2/2023	\$	2,201.50
Techsoup	5/2/2023	\$	110.00
Quench	5/3/2023	\$	81.49
Department of Consumer and Worker Protection	5/4/2023	\$	3,750.00
IRS Tax Payment	5/4/2023	\$	7,500.00
TD Bank	5/4/2023	\$	30.00
Unitedhealthcare	5/5/2023	\$	266.50
Unitedhealthcare Medinspymnt	5/5/2023	\$	116.80
Verizon	5/5/2023	\$	96.98
EZ Pass	5/5/2023	\$	80.00
Techo Services	5/8/2023	\$	4,001.00
SBA Loan Payment	5/8/2023	\$	2,500.00
Synchrony Bank	5/9/2023	\$	317.00
National Grid	5/9/2023	\$	296.70
Verizon	5/9/2023	\$	270.21
NYS Tax Payment	5/10/2023	\$	6,221.90
Paychex	5/10/2023	\$	253.60
NYC Finance	5/10/2023	\$	45.00
IRS Tax Payment	5/11/2023	\$	7,500.00
Paychex 401K	5/11/2023	\$	1,350.42
Paychex WC Premium	5/11/2023	\$	302.22
Paychex Invoice	5/11/2023	\$	288.69
EZ Pass	5/12/2023	\$	680.00
Spectrum	5/12/2023	\$	232.07
Paychex	5/12/2023	\$	204.47
Con Ed	5/12/2023	\$	59.63
EZ Pass	5/15/2023	\$	80.00
National Grid	5/15/2023	\$	53.29
LaMonica Herbst and Maniscalco LLP	5/16/2023	\$	17,742.50
Verizon	5/16/2023	\$	48.68
TD Bank	5/16/2023	\$	30.00
Nationwide	5/19/2023	\$	3,213.64
Verizon Wireless	5/19/2023	\$	573.81

GreatAmerica Financial (Copy Printer)	5/22/2023	\$	2,147.20
National Grid	5/22/2023	\$	266.75
Paychex Invoice	5/22/2023		248.42
Mccarthy, Burges EOD Trust	5/23/2023	\$	304.26
Honda	5/24/2023	\$	550.79
Paychex	5/24/2023	\$	253.60
Intuit	5/24/2023	\$	217.75
NYS Tax Payment	5/25/2023	\$	6,034.64
Paychex	5/25/2023	\$	1,297.60
Amex Payment	5/25/2023	\$	484.00
Paychex WC Premium	5/25/2023		308.34
Paychex Invoice	5/25/2023	\$	292.41
Delta Dental	5/25/2023	\$	72.10
		\$	<u>334,041.90</u>

Checks Payable x8533

Name:	Date:	Amount:
A Tech Engineering NYC, PLLC	2/27/2023	\$ 2,900.00
C.S. Cardillo, P.C	2/27/2023	\$ 5,000.00
Wallach Realty Co.	3/7/2023	\$ 3,935.27
John Ingravallo	3/6/2023	\$ 3,699.42
Borelli & Associates	3/9/2023	\$ 1,000.00
Century Waste Services	3/6/2023	\$ 887.27
Reliable Septic Pumping	3/9/2023	\$ 183.00
CIT	3/20/2023	\$ 550.86
NYS Unemployment Insurance	3/16/2023	\$ 6,891.19
RGM Mad Signs	4/14/2023	\$ 125.00
Empire Blue Cross	4/5/2023	\$ 5,827.73
Borelli & Associates	4/5/2023	\$ 1,000.00
John Ingravallo	4/4/2023	\$ 3,669.42
Wallach Realty Co.	4/5/2023	\$ 3,935.27
Century Waste Services	4/10/2023	\$ 887.27
CIT	4/14/2023	\$ 262.31
Department of Law	4/28/2023	\$ 25.00
Digital Touch Inc.	4/17/2023	\$ 435.00

NYS Unemployment Insurance	4/7/2023	\$	6,891.19
Redwood Lab	5/3/2023	\$	4,500.00
Borelli & Associates	5/3/2023	\$	1,000.00
Century Waste Services	5/3/2023	\$	887.27
C.S. Cardillo, P.C	5/4/2023	\$	5,000.00
Empire Blue Cross	5/9/2023	\$	5,827.73
John Ingravallo	5/9/2023	\$	3,669.42
NYS Unemployment Insurance	5/10/2023	\$	6,891.19
Wallach Realty Co.	5/11/2023	\$	3,935.27
		\$	<u>79,816.08</u>

Checks Payable x4755

<u>Name:</u>	<u>Date:</u>		<u>Amount:</u>
Nicole O'Donnell	3/6/2023	\$	2,700.00
Nicole O'Donnell	3/8/2023	\$	2,700.00
Enbar Inc.	3/7/2023	\$	20,500.00
Enbar Inc.	4/3/2023	\$	20,500.00
Nicole O'Donnell	4/20/2023	\$	2,700.00
Nicole O'Donnell	5/8/2023	\$	2,700.00
Enbar Inc.	5/10/2023	\$	20,500.00
		\$	<u>72,300.00</u>

American Express

<u>Name:</u>	<u>Date:</u>		<u>Amount:</u>
Indeed	3/1/2023	\$	136.09
USPS	3/1/2023	\$	36.40
Best Buy	3/2/2023	\$	17.55
Microsoft	3/2/2023	\$	22.87
4707 AKR(Gas Station)	3/2/2023	\$	73.49
Dropbox	3/3/2023	\$	324.50
Junction Networks (OnSip)	3/4/2023	\$	385.11
Adobe Acrobat	3/4/2023	\$	21.76
Amazon	3/5/2023	\$	265.97
Amazon Prime	3/7/2023	\$	16.32
Amazon	3/7/2023	\$	753.30
Adobe Acrobat	3/7/2023	\$	359.88

ExxonMobil(Gas Station)	3/7/2023	\$	85.73
Amazon	3/8/2023	\$	29.37
Home Depot	3/9/2023	\$	161.25
Michaels	3/9/2023	\$	122.97
PrimeVideo	3/9/2023	\$	9.99
USPS	3/10/2023	\$	4.78
UPS	3/10/2023	\$	66.66
Freshworks Inc.	3/11/2023	\$	41.37
Amazon Music	3/13/2023	\$	4.99
Home Depot	3/13/2023	\$	53.07
USPS	3/15/2023	\$	17.15
4707 AKR(Gas Station)	3/15/2023	\$	68.09
Home Depot	3/15/2023	\$	78.93
Ebay	3/15/2023	\$	293.91
Staples	3/16/2023	\$	95.84
Michaels	3/16/2023	\$	274.26
4707 AKR(Gas Station)	3/16/2023	\$	70.00
UPS	3/17/2023	\$	127.33
Apple.com	3/19/2023	\$	14.99
PrimeVideo	3/22/2023	\$	8.99
Junction Networks (OnSip)	3/22/2023	\$	29.10
Home Depot	3/22/2023	\$	32.12
Staples	3/22/2023	\$	136.38
PrimeVideo	3/22/2023	\$	8.99
Home Depot	3/23/2023	\$	59.86
Home Depot	3/24/2023	\$	73.74
4707 AKR(Gas Station)	3/24/2023	\$	67.70
Free Conference	3/24/2023	\$	5.00
Home Depot	3/27/2023	\$	127.17
Amazon	3/28/2023	\$	123.70
MetroCard	3/28/2023	\$	2,750.00
Amazon	3/28/2023	\$	27.46
4707 AKR(Gas Station)	3/28/2023	\$	28.18
A to Z Autbody	3/28/2023	\$	1,000.00

Amazon	3/28/2023	\$	466.51
Amazon	3/29/2023	\$	12.31
USPS	3/29/2023	\$	119.05
Home Depot	3/30/2023	\$	919.97
Precision Pharmacy	3/31/2023	\$	1,300.00
The Magic Touch USA	3/31/2023	\$	372.80
Home Depot	3/31/2023	\$	94.69
ExxonMobil(Gas Station)	3/31/2023	\$	70.19
4707 AKR(Gas Station)	3/31/2023	\$	72.77
Amazon	3/31/2023	\$	9.95
Microsoft	4/3/2023	\$	22.87
Dara Petro(Gas Station)	4/3/2023		33.87
Home Depot	4/4/2023	\$	10.83
Adobe Acrobat	4/4/2023	\$	21.76
4707 AKR(Gas Station)	4/4/2023	\$	41.14
Junction Networks (OnSip)	4/4/2023	\$	387.91
Quick Stop	4/5/2023	\$	2.08
Amazon	4/6/2023	\$	3.99
Enrite(Gas Station)	4/6/2023	\$	36.40
Amazon Prime	4/7/2023	\$	16.32
Target	4/7/2023	\$	55.79
Amazon	4/9/2023	\$	144.99
PrimeVideo	4/9/2023	\$	48.33
Shoprite	4/10/2023	\$	81.11
Freshworks Inc.	4/11/2023	\$	41.37
Madeira USA LLC	4/11/2023	\$	117.44
Amazon	4/12/2023		59.52
Amazon Music	4/13/2022	\$	4.99
4707 AKR(Gas Station)	4/13/2023	\$	55.44
Amazon	4/13/2023	\$	1,125.76
Shoprite	4/14/2023	\$	73.16
Amazon	4/15/2023	\$	720.41
Amazon	4/16/2023	\$	345.18
PrimeVideo	4/18/2023	\$	10.99

Thesympathyshop.com	4/18/2023	\$	180.72
Floral Fantasy	4/18/2023	\$	166.58
Apple.com	4/19/2023	\$	14.99
PrimeVideo	4/19/2023	\$	9.99
Junction Networks (OnSip)	4/19/2023	\$	249.71
Montalbanos	4/9/2023	\$	416.00
Montalbanos	4/20/2023	\$	124.49
Home Depot	4/21/2023	\$	77.50
4707 AKR(Gas Station)	4/21/2023	\$	74.40
PrimeVideo	4/22/2023	\$	17.98
Amazon	4/23/2023	\$	51.95
USPS	4/24/2023	\$	92.60
Free Conference	4/24/2023	\$	5.00
4707 AKR(Gas Station)	4/25/2023	\$	77.59
Genuine Plumbing	4/25/2023	\$	225.00
4707 AKR(Gas Station)	4/25/2023	\$	80.21
Home Depot	4/27/2023	\$	81.45
Amazon	4/27/2023	\$	233.65
4707 AKR(Gas Station)	5/1/2023	\$	75.38
Indeed	5/1/2023	\$	97.99
4707 AKR(Gas Station)	5/3/2023	\$	85.00
Microsoft	5/4/2023	\$	22.87
Junction Networks (OnSip)	5/4/2023	\$	387.91
Adobe Acrobat	5/4/2023	\$	21.76
Genuine Plumbing	5/4/2023	\$	310.00
Amazon	5/5/2023	\$	118.62
Brooklyn Detailing	5/5/2023	\$	327.00
Autozone	5/5/2023	\$	59.26
Amazon	5/6/2023	\$	99.98
Amazon	5/7/2023	\$	174.00
AmazonPrime	5/7/2023	\$	16.32
Genuine Plumbing	5/8/2023	\$	930.00
PrimeVideo	5/9/2023	\$	9.99
Freshworks Inc.	5/11/2023	\$	41.37

Amazon	5/11/2023	\$	775.90
4707 AKR(Gas Station)	5/11/2023	\$	81.30
Amazon	5/12/2023	\$	603.70
Home Depot	5/12/2023	\$	162.22
Precision Pharmacy	5/12/2023	\$	2,291.36
Amazon Music	5/13/2023	\$	4.99
Quick Stop	5/15/2023	\$	20.38
4707 AKR(Gas Station)	5/16/2023	\$	82.23
ASAPNYS.ORG	5/17/2023	\$	80.00
PrimeVideo	5/18/2023	\$	10.99
Amazon	5/18/2023	\$	52.46
Apple.com	5/19/2023	\$	14.99
PrimeVideo	5/19/2023	\$	9.99
Junction Networks (OnSip)	5/19/2023	\$	249.71
Home Depot	5/19/2023	\$	22.78
4707 AKR(Gas Station)	5/19/2023	\$	18.87
PrimeVideo	5/22/2023	\$	17.98
Junction Networks (OnSip)	5/22/2023	\$	29.29
BP(Gas Station)	5/9/2023	\$	67.19
GreensVille (parking Ticket)	5/16/2023	\$	172.64
Lowes	5/23/2023	\$	57.94
Free Conference	5/24/2023	\$	5.00
Shell	5/25/2023	\$	21.96
Good360	3/3/2023	\$	127.00
Good360	3/6/2023	\$	290.00
Good360	3/15/2023	\$	153.00
Good360	4/7/2023	\$	443.25
Good360	4/20/2023	\$	86.50
Good360	4/27/2023	\$	115.00
Good360	5/19/2023	\$	484.00
		\$	<u>26,922.08</u>

Paypal

Docusign

Name:Date:Amount:

3/1/2023 \$

70.77

GoDaddy.com	3/1/2023	\$	65.19
Google Gsuite	3/1/2023	\$	114.32
BLN*FixMeIT	3/2/2023	\$	32.66
Uattend.com	3/5/2023	\$	168.76
GoDaddy.com	3/9/2023	\$	7.61
Sine Info	3/9/2023	\$	20.00
GoDaddy.com	3/12/2023	\$	5.43
Hulu	3/12/2023	\$	104.96
GoDaddy.com	3/17/2023	\$	6.52
Betterteam.com	3/19/2023	\$	139.00
GoDaddy.com	3/20/2023	\$	11.97
GoDaddy.com	3/22/2023	\$	11.97
GoDaddy.com	3/23/2023	\$	7.61
GoDaddy.com	3/25/2023	\$	13.04
Docusign	3/31/2023	\$	70.77
Google Gsuite	4/1/2023	\$	114.32
GoDaddy.com	4/2/2023	\$	19.56
BLN*FixMeIT	4/2/2023	\$	32.66
Uattend.com	4/7/2023	\$	168.76
NYS OCFS	4/8/2023	\$	25.00
Sine Info	4/9/2023		4/9/2023
Hulu	4/13/2023	\$	104.96
GoDaddy.com	4/17/2023	\$	6.52
Betterteam.com	4/19/2023	\$	139.00
GoDaddy.com	4/20/2023	\$	11.97
GoDaddy.com	4/22/2023	\$	39.15
Google Gsuite	5/1/2023	\$	114.32
Docusign	5/1/2023	\$	70.77
BLN*FixMeIT	5/2/2023	\$	32.66
Uattend.com	5/4/2023	\$	168.76
Sine Info	5/9/2023	\$	20.00
NYS OCFS	5/9/2023	\$	25.00
Hulu	5/13/2023	\$	104.96
Betterteam.com	5/19/2023	\$	139.00

GoDaddy.com

5/24/2023	\$	<u>60.51</u>
	\$	47,273.46

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of New York

In re **The Resource Training Center Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>17,742.50</u>
Prior to the filing of this statement I have received	\$	<u>17,742.50</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Debtor \$10,000.00**
Ann Marie Perrotto \$7,742.50

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 30, 2023

Date

/s/ Jacquelyn S. Loftin, Esq.

Jacquelyn S. Loftin, Esq. jsl@lhmlawfirm.com

Signature of Attorney

LaMonica Herbst & Maniscalco, LLP

3305 Jerusalem Avenue, Suite 201

Wantagh, NY 11793

516-826-6500

jsl@lhmlawfirm.com

Name of law firm

**United States Bankruptcy Court
Eastern District of New York**

In re The Resource Training Center Inc.

Debtor(s)

Case No.
Chapter11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President and Chief Executive Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 30, 2023Signature /s/ Ann Marie Perrotto
Ann Marie Perrotto

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of New York**

In re **The Resource Training Center Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Resource Training Center Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 30, 2023

Date

/s/ Jacquelyn S. Loftin, Esq.

Jacquelyn S. Loftin, Esq. jsl@lhmlawfirm.com

Signature of Attorney or Litigant

Counsel for **The Resource Training Center Inc.**

LaMonica Herbst & Maniscalco, LLP

3305 Jerusalem Avenue, Suite 201

Wantagh, NY 11793

516-826-6500

jsl@lhmlawfirm.com

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORKIN RE: -----X
The Resource Training Center Inc.

Chapter 11

Case No.:

Debtor(s)
-----XSTATEMENT PURSUANT TO LOCAL RULE 2017

I, Jacquelyn S. Loftin, Esq. jsl@lhmlawfirm.com, an attorney admitted to practice in this Court, state:

1. That I am the attorney for the above-named debtor(s) and am fully familiar with the facts herein.
2. That prior to the filing of the petition herein, my firm rendered the following services to the above-named debtor(s):

<u>Date\Time</u>	<u>Services</u>
	Initial interview, analysis of financial condition, etc.
	Preparation and review of Bankruptcy petition

3. That my firm will also represent the debtor(s) at the first meeting of creditors.
4. That all services rendered prior to the filing of the petition herein were rendered by my firm.
5. That my usual rate of compensation of bankruptcy matters of this type is \$ 17,742.50 .

Dated: May 30, 2023

/s/ Jacquelyn S. Loftin, Esq.

Jacquelyn S. Loftin, Esq. jsl@lhmlawfirm.com

Attorney for debtor(s)

LaMonica Herbst & Maniscalco, LLP

3305 Jerusalem Avenue, Suite 201

Wantagh, NY 11793

516-826-6500

jsl@lhmlawfirm.com